



STERLING SEZ AND INFRASTRUCTURE LIMITED

Under Liquidation

Corr. Address : c/o. Vishal Jain, 1003, Satra Plaza, Sector-19D, Vashi, Navi Mumbai – 400 703. Mob.7400008010

CIN No: U45201MH2006PLC162784

“STAKEHOLDERS’ CONSULTATION COMMITTEE”

(As per Regulation 31A of the Insolvency and Bankruptcy Board of India

(Liquidation Process) Regulations, 2016)

SI. No.	Name of Stakeholders / Representatives	Class of Stakeholders	Amount of claim admitted (In INR)	% Share in total amount of claims admitted
1	Aviral Maritime Infrastructure Dahej Private Limited	Secured Financial Creditor	7,20,27,79,504	6.73%
2	JM Financial Asset Reconstruction Company Limited		1,02,90,54,831	0.96%
3	Union Bank of India		10,36,28,40,194	9.68%
4	Indian Bank		9,13,43,21,268	8.53%
5	Bank of Baroda		6,61,96,47,282	6.18%
6	Bank of India		5,37,32,74,764	5.02%
7	Indian Overseas Bank		9,33,90,98,909	8.72%
8	Punjab & Sind Bank		1,60,10,05,623	1.50%
9	Punjab National Bank		3,60,45,45,201	3.37%
10	State Bank of India		11,52,12,31,578	10.76%
11	Uco Bank		40,46,69,27,728	37.79%
12	PI Industries Limited	Unsecured Financial Creditor	75,82,21,212	0.71%
13	Gujarat Industrial Development Corporation (GIDC),	Government Department	76,48,265	0.01%
14	Sardar Sarovar Narmada Nigam Ltd (SSNNL)		2,10,42,560	0.02%
15	Zonal Development Commissioner, Kandla-SEZ, Gandhidham		2,37,08,757	0.02%

SI. No.	Name of Stakeholders / Representatives	Class of Stakeholders	Amount of claim admitted (In INR)	% Share in total amount of claims admitted
16	Nayan T Patel	Other Operational Creditors	10,38,244	0.00%
17	M/s. Rajesh Power Services Pvt Ltd		29,88,537	0.00%
18	SBICAP Trustee Company Limited		74,17,110	0.01%
TOTAL			1,07,07,67,91,567	100.00%

Note: In compliance with Regulation 31A (2) of Insolvency and Bankruptcy Board of India (Liquidation Process) Regulations 2016 the voting share of a member of the consultation committee shall be in proportion to his admitted claim in the total admitted claim.

Provided a secured creditor who has not relinquished his security interest under section 52 shall not be part of the consultation committee;

Provided that the promoters, directors, partners or their representatives may attend the meeting of the consultation committee, but shall not have any right to vote.

Provided further that a financial creditor or his representative, if he is a related party of the corporate debtor, shall not have right to vote.